

FORM NL-9-PATTERN OF SHAREHOLDING SCHEDULE**PATTERN OF SHAREHOLDING****[As certified by the Management]**

Shareholder	As at June 30, 2024		As at June 30, 2023	
	Number of Shares	% of Holding	Number of Shares	% of Holding
Promoters				
· Indian	24,07,38,637	65.4%	24,07,38,637	65.4%
· Foreign	12,74,43,183	34.6%	12,74,43,183	34.6%
Investors*				
· Indian	-	-	-	-
· Foreign	-	-	-	-
Others (to be specified e.g. ESOP etc.)				
TOTAL	36,81,81,820	100.0%	36,81,81,820	100.0%

*Investors as defined under IRDAI (Transfer of Equity Shares of Insurance Companies) Regulations, 2015 and as amended from time to time

FORM NL-9A-SHAREHOLDING PATTERN SCHEDULE					ANNEXURE A				
DETAILS OF EQUITY HOLDING OF INSURERS									
PART A:									
PARTICULARS OF THE SHAREHOLDING PATTERN OF THE UNIVERSAL SOMPO GENERAL INSURANCE COMPANY LTD INSURANCE COMPANY, AS AT QUARTER ENDED June 30, 2024									
Sl. No.	Category	No. of Investors	No. of shares held	% of share-holdings	Paid up equity (₹ in Lakhs)	Shares pledged or otherwise encumbered		Shares under Lock in Period	
						Number of shares (VI)	As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
(I)	(II)		(III)	(IV)	(V)				
A Promoters & Promoters Group									
A.1 Indian Promoters									
i) Individuals/HUF (Names of major shareholders):									
	ii) Bodies Corporate:								
	Dabur Investment Corporation (Partnership Firm)	1	4,71,47,727	12.81	4,715	-	-	-	0.00
	iii) Financial Institutions/ Banks								
	(i) Indian Bank	4	10,50,00,000	28.52	10,500				
	(ii) Indian Overseas Bank	2	6,65,00,000	18.06	6,650				
	(iii) Karnataka Bank Limited	1	2,20,90,910	6.00	2,209				
	iv) Central Government/ State Government(s) / President of India								
	v) Persons acting in concert (Please specify)								
	vi) Any other (Please specify)								
A.2 Foreign Promoters									
i) Individuals (Name of major shareholders):									
	ii) Bodies Corporate:								
	(i) Sompo Japan Insurance Inc	1	12,74,43,183	34.61	12,744	-	-	-	-
	iii) Any other (Please specify)								
B. Non Promoters									
B.1 Public Shareholders									
1.1) Institutions									
	i) Mutual Funds								
	ii) Foreign Portfolio Investors								
	iii) Financial Institutions/Banks								
	iv) Insurance Companies								
	v) FII belonging to Foreign promoter								
	vi) FII belonging to Foreign Promoter of Indian Promoter								
	vii) Provident Fund/Pension Fund								
	viii) Alternative Investment Fund								
	ix) Any other (Please specify)								
	1.2) Central Government/ State Government(s)/ President of India								
	1.3) Non-Institutions								
	i) Individual share capital upto Rs. 2 Lacs								
	ii) Individual share capital in excess of Rs. 2 Lacs								
	iii) NBFCs registered with RBI								
	iv) Others:								
	- Trusts								
	- Non Resident Indian								
	- Clearing Members								
	- Non Resident Indian Non Repariable								
	- Bodies Corporate								
	- IEPF								
	v) Any other (Please Specify)								
	B.2 Non Public Shareholders								
	2.1) Custodian/DR Holder								
	2.2) Employee Benefit Trust								
	2.3) Any other (Please specify)								
	Total	9	36,81,81,820	100.00	36,818	-	-		
Foot Notes:									
(a) All holdings, above 1% of the paid up equity, have to be separately disclosed.									
(b) Indian Promoters - As defined under Regulation 2(i)(g) of the Insurance Regulatory and Development Authority (Registration of Indian Insurance Companies) Regulations, 2000									
(c) Where a company is listed, the column "Shares pledged or otherwise encumbered" shall not be applicable to "Non Promoters" category									

PARTICULARS OF THE SHAREHOLDING PATTERN IN THE INDIAN PROMOTER COMPANY(S) / INDIAN INVESTOR(S) AS INDICATED AT (A) ABOVE

PART B:

Name of the Indian Promoter / Indian Investor:

1. INDIAN BANK

(Please repeat the tabulation in case of more than one Indian Promoter / Indian Investor)

Sl. No. (I)	Category (II)	No. of Investors	No. of shares held (III)	% of share-holdings (IV)	Paid up equity (₹ in Lakhs) (V)	Shares pledged or otherwise encumbered		Shares under Lock in Period	
						Number of shares (VI)	As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
A Promoters & Promoters Group									
A.1 Indian Promoters									
i) Individuals/HUF (Names of major shareholders):									
	(i)								
	(ii)								
	(iii)								
ii) Bodies Corporate:									
	(i)								
	(ii)								
	(iii)								
iii) Financial Institutions/ Banks									
iv) Central Government/ State Government(s) / President of India									
	President of India	1	99,45,49,600	73.84	99,454.96	-	-	-	-
v) Persons acting in concert (Please specify)									
vi) Any other (Please specify)									
A.2 Foreign Promoters									
i) Individuals (Name of major shareholders):									
	(i)								
	(ii)								
	(iii)								
ii) Bodies Corporate:									
	(i)								
	(ii)								
	(iii)								
iii) Any other (Please specify)									
B. Non Promoters									
B.1 Public Shareholders									
1.1) Institutions									
	i) Mutual Funds	30	15,91,27,465	11.81	15,912.75	-	-	-	-
	ii) Foreign Portfolio Investors	208	7,24,85,977	5.38	7,248.60	-	-	-	-
	iii) Financial Institutions/Banks	4	56,021	0.00	5.60	-	-	-	-
	iv) Insurance Companies	17	6,19,47,952	4.60	6,194.80	-	-	-	-
	v) FII belonging to Foreign Promoter #								
	vi) FII belonging to Foreign Promoter of Indian Promoter #								
	vii) Provident Fund/Pension Fund								
	viii) Alternative Investment Fund	22	62,60,140	0.46	626.01	-	-	-	-
	ix) Any other (Please specify)								
	-Foreign Institutional Investors	2	34,944	0.00	3.49	-	-	-	-
1.2) Central Government/ State Government(s)/ President of India									
		1	4,021	0.00	0.40	-	-	-	-
1.3) Non-Institutions									
	i) Individual share capital upto Rs. 2 Lacs	2,94,098	3,49,30,347	2.59	3,493.03	-	-	-	-
	ii) Individual share capital in excess of Rs. 2 Lacs	81	58,67,013	0.44	586.70	-	-	-	-
	iii) NBFCs registered with RBI								
	iv) Others:								
	- Trusts	27	2,64,421	0.02	26.44	-	-	-	-
	- Non Resident Indian (NRI)	4,127	17,62,451	0.13	176.25	-	-	-	-
	- Clearing Members	9	4,108	0.00	0.41	-	-	-	-
	- Non Resident Indian Non Repatriable								
	- Foreign Nationals								
	- Bodies Corporate	1,310	32,62,574	0.24	326.26	-	-	-	-
	- IEPF								
	v) Any other (Please Specify)								
	Associates Company/ Subsidiaries								
	Directors and Relatives (Excluding Nominee and Independent directors)								
	Key Managerial Personnel								
	Escrow Account/ Unclaimed Share								
	Unclaimed Shares/Escrow Account SA	2	3,862	0.00	0.39	-	-	-	-
	Employee	18,532	54,12,963	0.40	541.30	-	-	-	-
	Directors & Relatives	4	2,390	0.00	0.24	-	-	-	-
	HUF	3,237	9,87,732	0.07	98.77	-	-	-	-
	-ESOP/ESOS/ESPS								
B.2 Non Public Shareholders									
2.1) Custodian/DR Holder									
2.2) Employee Benefit Trust									
2.3) Any other (Please specify)									
Total		3,21,712	1,34,69,63,981	100.00	1,34,696	-	-	-	-

Foot Notes:

(a) At A.1 and A.2 of part B above, the names of individuals and bodies corporate must be specifically and separately mentioned.

(b) Insurers are required to highlight the categories which fall within the purview of Regulation 11(1)(i) of the Insurance Regulatory and Development Authority (Registration of Indian Insurance Companies) Regulations, 2000.

(c) Details of investors (excluding employees holding under ESOP) have to be provided where the insurance company is unlisted.

(d) Details of Indian investors, singly and jointly holding more than 1%, have to be provided where the insurance company is listed.

(e) Please specify the names of the FIIS, indicating those FIIS which belong to the Group of the Joint Venture partner / foreign investor of the Indian insurance company.

(f) Please specify the names of the OCBs, indicating those OCBs which belong to the Group of the Joint Venture partner /foreign investor of the Indian insurance company.

Name of the Indian Promoter / Indian Investor: 2. INDIAN OVERSEAS BANK									
(Please repeat the tabulation in case of more than one Indian Promoter / Indian Investor)									
Sl. No. (I)	Category (II)	No. of Investors	No. of shares held (III)	% of share-holdings (IV)	Paid up equity (₹ in Lakhs) (V)	Shares pledged or otherwise encumbered Number of shares (VI) As a percentage of Total Shares held (VII) = (VI)/(III)*100		Shares under Lock in Period Number of shares (VIII) As a percentage of Total Shares held (IX) = (VIII)/(III)*100	
A Promoters & Promoters Group									
A.1 Indian Promoters									
i) Individuals/HUF (Names of major shareholders):									
	(i)								
	(ii)								
	(iii)								
ii) Bodies Corporate:									
	(i)								
	(ii)								
	(iii)								
iii) Financial Institutions/ Banks									
iv) Central Government/ State Government(s) / President of India									
	President of India	1	18,21,83,26,570	96.38	18,21,832.66	-	-	2,46,54,23,932	13.53
v) Persons acting in concert (Please specify)									
vi) Any other (Please specify)									
A.2 Foreign Promoters									
i) Individuals (Name of major shareholders):									
	(i)								
	(ii)								
	(iii)								
ii) Bodies Corporate:									
	(i)								
	(ii)								
	(iii)								
iii) Any other (Please specify)									
B. Non Promoters									
B.1 Public Shareholders									
1.1) Institutions									
	i) Mutual Funds	11	1,28,48,655	0.07	1,284.87	-	-	-	-
	ii) Foreign Portfolio Investors Category - 1	21	74,82,912	0.04	748.29	-	-	-	-
	iii) Foreign Portfolio Investors Category - 2	1	25,36,392	0.01	253.64	-	-	-	-
	iv) Banks	3	56,700	0.00	5.67	-	-	-	-
	v) Insurance Companies	5	23,23,94,571	1.23	23,239.46	-	-	-	-
	vi) FII belonging to Foreign Promoter #					-	-	-	-
	vii) FII belonging to Foreign promoter of Indian Promoter (e)					-	-	-	-
	viii) Provident Fund/Pension Fund					-	-	-	-
	ix) Alternative Investment Fund					-	-	-	-
	Any other (Please specify)								
	-Financial Institutions	2	1,21,271	0.00	12.13	-	-	-	-
1.2) Central Government/ State Government(s)/ President of India									
						-	-	-	-
1.3) Non-Institutions									
	i) Individual share capital upto Rs. 2 Lacs	9,77,167	29,16,10,004	1.54	29,161.00	-	-	-	-
	ii) Individual share capital in excess of Rs. 2 Lacs	1,235	6,75,40,253	0.36	6,754.03	-	-	-	-
	iii) NBFCs registered with RBI					-	-	-	-
	iv) Others:								
	-Trusts	18	5,28,162	0.00	52.82	-	-	-	-
	-Non Resident Indian (NRI)	4,548	85,21,821	0.05	852.18	-	-	-	-
	-Clearing Members	8	56,715	0.00	5.67	-	-	-	-
	-Foreign Companies	1	48,000	0.00	4.80	-	-	-	-
	-Foreign Nationals					-	-	-	-
	-Directors and their Relatives	1	1,525	0.00	0.15	-	-	-	-
	-Non Resident Indian Non Repatriable					-	-	-	-
	-Bodies Corporate	1,102	1,12,73,139	0.06	1,127.31	-	-	-	-
	-Key Managerial Personnel	1	13,264	0.00	1.33	-	-	-	-
	-IEPF					-	-	-	-
	v) Any other (Please Specify)								
	Foreign Companies	-	-	-	-	-	-	-	-
	Director & their relatives	-	-	-	-	-	-	-	-
	-Unclaimed/Suspense/Escrow Account					-	-	-	-
	-Hindu Undivided Family	4,235	74,01,204	0.04	740.12	-	-	-	-
	-Overseas Corporate Bodies					-	-	-	-
	-ESOP/ESOS/ESPS	8,139	4,10,37,066	0.22	4,103.71	-	-	-	-
	LLP	69	6,14,032	0.00	61.40	-	-	-	-
	Trust					-	-	-	-
	KMP	-	-	-	-	-	-	-	-
B.2 Non Public Shareholders									
2.1) Custodian/DR Holder									
2.2) Employee Benefit Trust									
2.3) Any other (Please specify)									
	Total	9,96,568	18,90,24,12,256	100.00	18,90,241	-	-	2,46,54,23,932.00	13.53
Foot Notes:									
(a) At A.1 and A.2 of part B above, the names of individuals and bodies corporate must be specifically and separately mentioned.									
(b) Insurers are required to highlight the categories which fall within the purview of Regulation 11(1)(i) of the Insurance Regulatory and Development Authority (Registration of Indian Insurance Companies) Regulations, 2000.									
(c) Details of investors (excluding employees holding under ESOP) have to be provided where the insurance company is unlisted.									
(d) Details of Indian investors, singly and jointly holding more than 1%, have to be provided where the insurance company is listed.									
(e) Please specify the names of the FIIs, indicating those FIIs which belong to the Group of the Joint Venture partner / foreign investor of the Indian insurance company.									
(f) Please specify the names of the OCBs, indicating those OCBs which belong to the Group of the Joint Venture partner / foreign investor of the Indian insurance company.									

Name of the Indian Promoter / Indian Investor: 3. KARNATAKA BANK LTD									
(Please repeat the tabulation in case of more than one Indian Promoter / Indian Investor)									
Sl. No. (I)	Category (II)	No. of Investors	No. of shares held (III)	% of share-holdings (IV)	Paid up equity (₹ in Lakhs) (V)	Shares pledged or otherwise encumbered		Shares under Lock in Period	
						Number of shares (VI)	As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
A Promoters & Promoters Group		NA	NA	NA					
A.1 Indian Promoters									
i) Individuals/HUF (Names of major shareholders):									
(i)									
(ii)									
(iii)									
ii) Bodies Corporate:									
(i)									
(ii)									
(iii)									
iii) Financial Institutions/ Banks									
iv) Central Government/ State Government(s) / President of India									
v) Persons acting in concert (Please specify)									
vi) Any other (Please specify)									
A.2 Foreign Promoters									
i) Individuals (Name of major shareholders):									
(i)									
(ii)									
(iii)									
ii) Bodies Corporate:									
(i)									
(ii)									
(iii)									
iii) Any other (Please specify)									
B. Non Promoters									
B.1 Public Shareholders									
1.1) Institutions									
i) Mutual Funds 16 3,47,72,035 9.21 3,477									
ii) Foreign Portfolio Investors 171 5,55,74,062 14.72 5,557									
iii) Financial Institutions/Banks 3 736 0.00 0									
iv) Insurance Companies 17 5,04,25,174 13.36 5,043									
v) FII belonging to Foreign promoter of Indian Promoter (e)									
vi) FII belonging to Foreign promoter of Indian Promoter (e)									
vii) Provident Fund/Pension Fund									
viii) Alternative Investment Fund 3 10,65,000 0.28 107									
ix) NBFCs registered with RBI 2 3,191 0.00 0									
x) Any other (Please specify)									
1.2) Central Government/ State Government(s)/ President of India									
1.3) Non-Institutions									
i) Individual share capital upto Rs. 2 Lacs 3,36,366 12,66,32,003 33.55 12,663.20									
ii) Individual share capital in excess of Rs. 2 Lacs 1,054 8,46,47,018 22.43 8,464.70									
iii) NBFCs registered with RBI									
iv) Others:									
- Trusts 8 15,408 0.00 1.54									
- Non Resident Indian 5,073 87,48,480 2.32 874.85									
- Clearing Members 18 5,745 0.00 0.57									
- Non Resident Indian Non Repatriable									
- Bodies Corporate 1,062 1,42,67,058 3.78 1,426.71									
- IEPF 1 11,07,137 0.29 110.71									
v) Any other (Please Specify)									
Unclaimed Shares/Escrow Account 5A 2 1,95,804 0.05 19.58									
Directors & Relatives 1 1,650 0.00 0.17									
B.2 Non Public Shareholders									
2.1) Custodian/DR Holder									
2.2) Employee Benefit Trust									
2.3) Any other (Please specify)									
Total		3,43,797	37,74,60,501	100.00	37,746	-	-	-	-
Foot Notes:									
(a) At A.1 and A.2 of part B above, the names of individuals and bodies corporate must be specifically and separately mentioned.									
(b) Insurers are required to highlight the categories which fall within the purview of Regulation 11(1)(ii) of the Insurance Regulatory and Development Authority (Registration of Indian Insurance Companies) Regulations, 2000.									
(c) Details of investors (excluding employees holding under ESOP) have to be provided where the insurance company is unlisted.									
(d) Details of Indian investors, singly and jointly holding more than 1%, have to be provided where the insurance company is listed.									
(e) Please specify the names of the FIIs, indicating those FIIs which belong to the Group of the Joint Venture partner / foreign investor of the Indian insurance company.									
(f) Please specify the names of the OCBs, indicating those OCBs which belong to the Group of the Joint Venture partner / foreign investor of the Indian insurance company.									

Name of the Indian Promoter / Indian Investor: 4. DABUR INVESTMENT CORPORATION - A PARTNERSHIP FIRM									
(Please repeat the tabulation in case of more than one Indian Promoter / Indian Investor)									
Sl. No. (I)	Category (II)	No. of Investors	No. of shares held (III)	% of share-holdings (IV)	Paid up equity (₹ in Lakhs) (V)	Shares pledged or otherwise encumbered		Shares under Lock in Period	
						Number of shares (VI)	As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
A Promoters & Promoters Group									
A.1 Indian Promoters									
i)	Individuals/HUF (Names of major shareholders):								
	(i) Mr. Mohit Burman (Partner)			95.00	6.997				
	(ii) Mr. Vivek Burman (Partner)			5.00	17				
ii)	Bodies Corporate:								
	(i)								
	(ii)								
	(iii)								
iii)	Financial Institutions/ Banks								
iv)	Central Government/ State Government(s) / President of India								
v)	Persons acting in concert (Please specify)								
vi)	Any other (Please specify)								
A.2 Foreign Promoters									
i)	Individuals (Name of major shareholders):								
	(i)								
	(ii)								
	(iii)								
ii)	Bodies Corporate:								
	(i)								
	(ii)								
	(iii)								
iii)	Any other (Please specify)								
B. Non Promoters									
B.1 Public Shareholders									
1.1)	Institutions								
	i) Mutual Funds								
	ii) Foreign Portfolio Investors								
	iii) Financial Institutions/Banks								
	iv) Insurance Companies								
	v) FII belonging to Foreign promoter of Indian Promoter (e)								
	vi) FII belonging to Foreign promoter of Indian Promoter (e)								
	vii) Provident Fund/Pension Fund								
	viii) Alternative Investment Fund								
	ix) Any other (Please specify)								
1.2)	Central Government/ State Government(s)/ President of India								
1.3)	Non-Institutions								
	i) Individual share capital upto Rs. 2 Lacs								
	ii) Individual share capital in excess of Rs. 2 Lacs								
	iii) NBFCs registered with RBI								
	iv) Others:								
	- Trusts								
	- Non Resident Indian								
	- Clearing Members								
	- Non Resident Indian Non Repatriable								
	- Bodies Corporate								
	- IEPF								
	v) Any other (Please Specify)								
	Unclaimed Shares/ Escrow Account 5A								
	Directors & Relatives								
B.2 Non Public Shareholders									
2.1)	Custodian/DR Holder								
2.2)	Employee Benefit Trust								
2.3)	Any other (Please specify)								
	Total	-	-	100.00	7,014	-	-	-	-
Foot Notes:									
(a) At A.1 and A.2 of part B above, the names of individuals and bodies corporate must be specifically and separately mentioned.									
(b) Insurers are required to highlight the categories which fall within the purview of Regulation 11(1)(i) of the Insurance Regulatory and Development Authority (Registration of Indian Insurance Companies) Regulations, 2000.									
(c) Details of investors (excluding employees holding under ESOP) have to be provided where the insurance company is unlisted.									
(d) Details of Indian investors, singly and jointly holding more than 1%, have to be provided where the insurance company is listed.									
(e) Please specify the names of the FIIS, indicating those FIIS which belong to the Group of the Joint Venture partner / foreign investor of the Indian insurance company.									
(f) Please specify the names of the OCBs, indicating those OCBs which belong to the Group of the Joint Venture partner / foreign investor of the Indian insurance company.									